**INTEREST RATES MARKET NOTICE**

**Date: 17 March 2017**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ12”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 22 March 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** BCJ12

**Nominal Issued** R 2,200,000,000.00

**Issue Price** 100%

**Coupon** 8.6500%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 23 March 2018

**Books Close Date(s)** 13 March, 13 September

**Interest Payment Date(s)** 23 March, 23 September

**Last Day to Register** By 17:00 on12 March, 12 September

**Issue Date** 22 March 2017

**Date Convention** Following

**Interest Commencement Date** 22 March 2017

**First Interest Payment Date** 23 September 2017

**ISIN No.** ZAG000142316

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ12%20Pricing%20Supplement%2020170322.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ12%20Pricing%20Supplement%2020170322.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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